

**Level 3 Project Study Plan**

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***2010 Shaw Brook Environmental Monitoring*****(1) Objectives**

Shaw Brook is an urban stream located in Cuyahoga County, Ohio, and is tributary to Lake Erie. The mouth of Shaw Brook empties into a marina that is surrounded by a yacht club. General watershed monitoring will be conducted in 2010 on Shaw Brook if the Northeast Ohio Regional Sewer District's (NEORS) Stormwater program is implemented, and will consist of assessing habitat and water chemistry conditions and evaluating the health of the fish and macroinvertebrate communities. This study is in support of the NEORS Strategic Plan 2009-2013, Strategic Initiative 1.E: Develop a long-term Environmental Monitoring Program.

Quantitative and qualitative benthic macroinvertebrate sampling will be conducted at RM 0.40 on Shaw Brook. The benthic macroinvertebrate results will be compiled and used to calculate an Invertebrate Community Index (ICI) score for each site. NEORS will also attempt to conduct fish community sampling at RM 0.40, depending on weather and stream conditions, and availability of NEORS personnel. If the sampling is conducted, fish community health will be evaluated through the use of the Ohio EPA Index of Biological Integrity (IBI). The Modified Index of Well-Being (MIwb) will not be calculated since the drainage area is less than 20 square miles. Water sampling data will be compared to applicable Ohio Water Quality Standards (OEPA 2009b)<sup>1</sup> to determine if there are excursions from water quality criteria. An examination of the individual metrics that comprise the IBI and ICI will be used in conjunction with water quality data results and the Ohio EPA Qualitative Habitat Evaluation Index (QHEI) in order to identify impacts to the fish and macroinvertebrate communities.

**(2) Point/Nonpoint Sources**

Point Sources	Nonpoint Sources
Combined Sewer Overflows	Urban runoff
	Spills

A map has been provided in Appendix A to show point sources that may be influencing the water quality at each sample location. These point sources, along with the nonpoint sources listed in the table above, may be impacting the health of the fish and benthic macroinvertebrate communities in Shaw Brook.

<sup>1</sup> See Appendix I for a list of all references.

(3) Parameters Covered

Quantitative fish sampling is expected to be conducted at RM 0.40. Fish specimens will be identified to species level, counted and examined for the presence of external anomalies including DELTs (deformities, eroded fins, lesions and tumors). An Ohio EPA Fish Data Sheet will be completed during the assessment.

Macroinvertebrate community assemblages will be collected from RM 0.40 and transferred to AMT (Ravenna, Ohio)<sup>2</sup> for identification and enumeration. AMT will identify the specimens to the lowest practical taxonomic level and, whenever possible, to the level of taxonomy recommended in Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volume III* (1987, updated September 30, 1989; November 8, 2006; and August 26, 2008).

The NEORS D Macroinvertebrate Field Sheet (Appendix B) will be completed at RM 0.40 during sampler retrieval. In addition, stream habitat will be measured by scoring components of the QHEI, including the substrate, instream cover, channel morphology, riparian zone and bank erosion, pool/glide and riffle/run quality and gradient.

Water chemistry samples will be collected at the electrofishing/ macroinvertebrate site. Appendix C lists the parameters to be tested along with the detection limits and practical quantitation limits. Field measurements for dissolved oxygen, pH, temperature, and conductivity will also be performed. A Surface Water Condition Sampling Field Data Form will be completed during each sampling event (Appendix D).

(4) Field Collection and Data Assessment Techniques

Sampling will be conducted using longline electrofishing techniques and will consist of shocking all habitat types within a sampling zone, which is 0.15 kilometers in length, while moving from downstream to upstream. The stunned fish will be collected and put into a live well for later identification. One electrofishing survey will be conducted at RM 0.40 during the biological field season (June 15 - October 15).

Fish will be identified to species level, counted, and examined for the presence of external anomalies including DELTs. Fish easily identified (commonly collected from year to year) will be returned to the site from which they are collected.

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<sup>2</sup> The Northeast Ohio Regional Sewer District Board of Trustees has approved the District to enter into a contract with AMT, however at the time of this writing the contract has not been fully executed. An amended study plan will be submitted if the District is unable to enter into a contract with AMT and must contract this service with another vendor.

Subsamples of difficult-to-identify species will be brought back to the laboratory for verification by NEORSD Level 3 Fish Qualified Data Collectors (QDC) and, if necessary, sent to The Ohio State University Museum of Biological Diversity for verification by the Curator and/or Associate Curator of Fish. Voucher specimens will be collected as described in section (14). Endangered species and those too large for preservation will not be collected as voucher specimens, but will instead be photographed. Photographed vouchers will include features that permit definitive identification of the particular species.

Fish will be preserved in 37 percent formaldehyde (formalin) in the field, soaked in tap water for 24 to 48 hours after 5 to 7 days, then transferred to solutions of 30 and 50 percent ethanol for 5 to 7 days each and, finally, to 70 percent ethanol for long-term storage. Specimens larger than six inches will be slit along the right side and then soaked in formalin for approximately 10 to 14 days before being transferred to water and solutions of 30, 50 and 70 percent ethanol. Label information will include location (description and coordinates), date, time, collectors' names and sample identification code for each specimen collected.

Macroinvertebrate sampling will be conducted using quantitative and qualitative sampling techniques. Quantitative sampling will include installation of five replicates of a modified Hester-Dendy multi-plate artificial substrate sampler (HD) that is colonized for a six-week period. Multiple HD samplers will be installed at RM 0.40 in case samplers are lost due to vandalism, burial, etc. Qualitative sampling will be conducted using a D-frame dip net when HD samplers are retrieved. The NEORSD Macroinvertebrate Field Sheet will be completed during each HD retrieval. Voucher specimens will be collected as described in section (14). All other macroinvertebrate community assemblages will be shipped to AMT for identification and enumeration. AMT will identify specimens to the lowest practical taxonomic level and when the condition of the specimen allows, to the level of taxonomy recommended in Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volume III* (1987, updated September 30, 1989; November 8, 2006; and August 26, 2008). Voucher specimens will be collected as described in section (14). Stream flow will be measured with a Marsh-McBirney FloMate Model 2000 Portable Flow Meter, which measures flow in feet per second, when the HD samplers are installed and retrieved.

A detailed description of the sampling and analysis methods utilized in the fish community and macroinvertebrate surveys, including calculations of the IBI and ICI, can be found in Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volumes II* (1987, updated January 1, 1988; November 8, 2006; and August 26, 2008) and *III* (1987, updated September 30, 1989; November 8, 2006; and August 26, 2008).

The QHEI, as described in Ohio EPA's *Methods for Assessing Habitat in Flowing Waters: Using the Qualitative Habitat Evaluation Index (QHEI)* (2006) will be used to assess aquatic habitat conditions at the RM 0.40 sample location.

Water chemistry sampling will occur across a variety of flow conditions. Techniques used for water chemistry sampling and chemical analyses will follow the *Manual of Ohio EPA Surveillance Methods and Quality Assurance Practices* (2009a). Chemical water quality samples from RM 0.40 will be collected with two 4-liter disposable polyethylene cubitainers with disposable polypropylene lids and two 473-mL plastic bottles. All water quality samples will be collected as grab samples. One duplicate sample and one field blank will be collected, at the frequency not less than 10% of the total samples collected, for this study plan. The acceptable relative percent difference (RPD) for field duplicate samples will be  $\leq 30$  percent; results outside this range will trigger further evaluation and investigation into causes for disparities. RPD values above 30 percent, with results less than ten times the practical quantitation limit, will be reviewed on a case-by-case basis to determine if there is any merit for further investigation. Acid preservation of the samples, as specified in the NEORS laboratory's standard operating procedure for each parameter, will occur in the field. Appendix C lists the analytical method, method detection limit and practical quantitation limit for each parameter analyzed. Field analyses include the use of either a YSI-556 MPS Multi-Parameter Water Quality Meter or YSI 600XL sonde to measure dissolved oxygen, water temperature, conductivity and pH; and when necessary, a Hanna HI 98129 meter to measure pH. Specifications for these meters have been included in Appendix E.

Where possible, data assessment will include an analysis of temporal trends in the collected data. Species assemblages and individual metrics will be analyzed. Graphs that show current QHEI, IBI, and ICI scores and how these scores compare to attainment status of biocriteria will be prepared. Water chemistry data collected will be compared to Ohio water quality standards to determine whether any excursions from the applicable water quality criteria have occurred. Comparisons between water quality and biological community health will only be made if at least three water quality samples have been collected from that site.

(5) Sampling Locations

The following electrofishing and macroinvertebrate sample location will be surveyed during the 2010 field season. The HD and water chemistry collection site is located near the mid point of the electrofishing zone, indicated by river mile. GPS coordinates are recorded at the downstream end of the electrofishing zone.

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Location	Latitude	Longitude	River Mile	Description	Quadrangle	Purpose
Shaw Brook	N41.5554°	W81.6018°	0.40	Upstream of Lakeshore Boulevard	Cleveland East	Evaluate impacts to fish, macroinvertebrates, water chemistry, and habitat

(6) Schedule

The electrofishing survey will be conducted between June 15 and October 15, 2010 at RM 0.40. A specific date has not been scheduled. River flow and weather conditions will be assessed weekly to determine when the electrofishing pass will be conducted.

Artificial substrate samplers will be installed at RM 0.40 in Shaw Brook once, between June 15 and August 19, 2010, and retrieved six weeks later. Specific dates have not been scheduled. River flow and weather conditions will be assessed weekly to determine when the HD sampler installations and retrievals will be conducted. Qualitative macroinvertebrate sampling will occur during HD retrieval at RM 0.40.

A QHEI habitat evaluation will be conducted one time between June 15 and October 15, 2010 at RM 0.40. This evaluation will be conducted around the same time as the electrofishing survey.

Water chemistry samples will be collected the second Tuesday of each month at RM 0.40 for general watershed monitoring, if and when the NEORS D Stormwater Program is implemented. This sampling schedule will continue until an undetermined date during the biological field season (June 15 and October 15, 2010), when water chemistry samples will be collected weekly for a period of five weeks during the HD colonization period. After that period, water chemistry sampling will again be collected the second Tuesday of each month.

(7) QA/QC

Quality assurance and quality control of sampling and analysis methods for habitat, fish, and macroinvertebrate evaluations will follow Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volumes II* (1987, updated January 1, 1988; November 8, 2006; and August 26, 2008) and *III* (1987, updated September 30, 1989; November 8, 2006; and August 26, 2008) and *Methods for Assessing Habitat in Flowing Waters: Using the Qualitative Habitat Evaluation Index (QHEI)* (2006).

Electrofishing equipment will be used according to the guidelines listed in the operation and maintenance manual provided by Smith-Root, Inc. Malfunctioning equipment will not be used to collect data. Proper steps will be taken to correct

the problem as soon as possible, whether by repairing in the field, at the NEORSD Environmental & Maintenance Services Center, or by contacting the supplier or an appropriate service company.

Subsamples of fish species that are difficult to identify will be brought back to the laboratory for verification by Level 3 Fish Qualified Data Collectors (QDC), and if necessary, sent to The Ohio State University Museum of Biological Diversity for verification by the Curator and/or Associate Curator of Fish. Voucher specimens will be collected as described in section (14). Endangered species and those too large for preservation will not be collected as voucher specimens, but will instead be photographed. Photographed vouchers will include features that permit definitive identification of the particular species.

All macroinvertebrate community assemblages will be collected and shipped to AMT for identification and enumeration. AMT will identify specimens to the lowest practical taxonomic level and when the condition of the specimen allows, to the level of taxonomy recommended in Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volume III* (1987, updated September 30, 1989 and November 8, 2006). The AMT QA/QC manual is attached (Appendix F). AMT will return all macroinvertebrate specimens to NEORSD. Voucher specimens for each site will be separated into individual vials and collected as described in section (14). The remaining specimens for each site will be returned in a single container labeled with the site number and collection method and date. All specimens and accompanying chain-of-custody documentation will be retained by NEORSD and stored at the Environmental & Maintenance Services Center for a period not less than ten years.

Water samples obtained for chemical analyses will be collected, labeled, and then placed on ice inside the field truck. The field truck will remain locked at all times when not occupied or visible. Sampling activities, including sample time and condition of surface water sampled, will be entered in a field log book and on the Surface Water Condition Sampling Field Data Form. The samples will then be delivered immediately to the NEORSD Analytical Services cooler, after which the door to the cooler will be locked, and the samples will be transferred to the custody of Analytical Services. The NEORSD Analytical Services Quality Manual and associated Standard Operating Procedures are on file with Ohio EPA. The Quality Assurance Officer at Analytical Service will send updates, revisions and any information on document control to Ohio EPA as needed.

(8) Work Products

Within one year of completion of the project, fish data (species, numbers, pollution tolerances, the incidence of DELT anomalies, and IBI scores), macroinvertebrate data (types and numbers of macroinvertebrates collected and

ICI scores), habitat data (QHEI raw data and scores), and water chemistry results will be submitted to the Ohio EPA. Additionally, reports summarizing, interpreting, graphically presenting, and discussing the IBI, ICI, and QHEI scores, and any excursions from water quality standards may be prepared for internal use.

(9) Qualified Data Collectors

The following Level 3 Qualified Data Collectors (QDC) will be involved with this study:

Name	Address	Email Address	Phone Number	QDC Specialty(s)
<sup>1</sup> John W. Rhoades	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	rhoadesj@neorsd.org	216-641-6000	QDC - 008 CWQA/FCB/SHA/ BMB
Catherine Zamborsky	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	zamborskyc@neorsd.org	216-641-6000	QDC - 009 CWQA/SHA
<sup>2,3</sup> Seth Hothem	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	hothems@neorsd.org	216-641-6000	QDC - 010 CWQA/FCB/SHA
Kathryn Crestani	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	crestanik@neorsd.org	216-641-6000	QDC - 011 CWQA/SHA
Thomas Zablontny	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	zablontnyt@neorsd.org	216-641-6000	QDC - 018 CWQA/FCB/SHA
<sup>4,6</sup> Ronald Maichle	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	maichler@neorsd.org	216-641-6000	QDC - 145 CWQA/SHA/BMB
Francisco Rivera	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	riveraf@neorsd.org	216-641-6000	QDC - 262 CWQA
<sup>5</sup> Tiffany Moore	8927 Weaver Road Ravenna, Ohio 44266	tiffany@digitaldesignmedia.com	847-945-8010	QDC - 017 BMB
<sup>1</sup> Lead Project Manager		<sup>4</sup> Benthic Macroinvertebrate Biology (BMB) Project Manager		
<sup>2</sup> Fish Community Biology (FCB) Project Manager		<sup>5</sup> Benthic Macroinvertebrate Identification		
<sup>3</sup> Stream Habitat Assessment (SHA) Project Manager		<sup>6</sup> Chemical Water Quality Assessment (CWQA) Project Manager		

The following is a list of persons not qualified as QDCs who may be involved in the project. Prior to the start of sampling, the project managers will explain to each individual the proper methods for sampling. Sampling will only be completed under the direct observation of a QDC. The lead project manager will be responsible for reviewing all reports and data analysis prepared by qualified personnel prior to completion.

Name	Address	Email Address	Phone Number
Nicholas Barille	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	barillen@neorsd.org	216-641-6000
Joseph Broz	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	brozj@neorsd.org	216-641-6000
Tim Dobriansky	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	dobrianskyt@neorsd.org	216-641-6000
Kyle Frantz	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	frantzk@neorsd.org	216-641-6000

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Name	Address	Email Address	Phone Number
Kristina Granlund	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	granlundk@neorsd.org	216-641-6000
Rae Grant	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	grantr@neorsd.org	216-641-6000
Eric Hinton	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	hintone@neorsd.org	216-641-6000
John Junkin	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	junkinj@neorsd.org	216-641-6000
Jillian Novak	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	novakj@neorsd.org	216-641-6000
Cathy O'Grady	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	Ogradyc@neorsd.org	216-641-6000
Kevin Roff	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	roffk@neorsd.org	216-641-6000
Frank Schuschu	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	schuschuf@neorsd.org	216-641-6000
Wolfram von Kiparski	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	vonkiparskiw@neorsd.org	216-641-6000
Mark Matteson	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	mattesonm@neorsd.org	216-641-6000
Summer Co-op #1	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	To Be Determined	216-641-6000
Summer Co-op #2	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	To Be Determined	216-641-6000
Summer Co-op #3	4747 East 49 <sup>th</sup> Street Cuyahoga Hts., Ohio 44125	To Be Determined	216-641-6000

- (10) Documentation of approval of project managers and other personnel as level 3 qualified data collectors

See attached (Appendix G).

- (11) Contract laboratory contact information

Any fish that is not positively identified in the field or NEORSD laboratory will be sent to The Ohio State University Museum of Biological Diversity for verification by the Curator and/or Associate Curator of Fish. Fish will be identified to the species level.

Dr. Ted Cavender, Curator of Fish / Mr. Marc Kibbey, Associate Curator of Fish  
 1315 Kinnear Road, Columbus, Ohio 43212  
 cavender.1@osu.edu / kibbey.3@osu.edu  
 614-292-7873

Identification of macroinvertebrates will be completed by AMT. Benthic macroinvertebrates will be identified to the lowest practical level as recommended in Ohio EPA's *Biological Criteria for the Protection of Aquatic Life, Volume III* (1987, updated September 30, 1989, November 8, 2006, and August 26, 2008).

Tiffany Moore, Benthic Specialist (QDC# 017)  
AMT  
8927 Weaver Road  
Ravenna, OH 44266  
tiffany@digitaldesignmedia.com  
330-626-2310

(12) Copy of ODNR collector's permit

To be submitted electronically when issued to NEORSD by ODNR (Appendix H).

Twenty-four hours prior to biological collection, the county ODNR wildlife officer will be contacted by a NEORSD QDC. See table below for contact information for ODNR Wildlife Officers by county. A message may be left instructing: type of sampling; location of sampling; and duration.

County	Contact Person	Phone Number
Cuyahoga County	Hollie J. Fluharty	(330) 245-3033

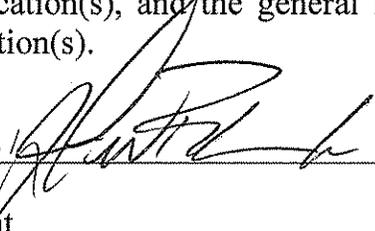
The most current wildlife officer contact information should always be checked at the following web address:

[http://www.dnr.state.oh.us/Home/wild\\_resourcessubhomepage/about\\_the\\_division\\_landingpage/contactdefault/WildlifeOfficersbyCounty/tabid/7004/Default.aspx](http://www.dnr.state.oh.us/Home/wild_resourcessubhomepage/about_the_division_landingpage/contactdefault/WildlifeOfficersbyCounty/tabid/7004/Default.aspx)

(13) Catalog Statement

A digital photo catalog of all sampling locations will be maintained for 10 years and will include photos of the specific sampling location(s), the riparian zone adjacent to the sampling location(s), and the general land use in the immediate vicinity of the sampling location(s).

Print/Signature: John W. Rhoades



Date: 04/12/10

(14) Voucher Specimen Statement

NEORSD will maintain a benthic macroinvertebrate and fish voucher collection which includes two specimens, or appropriate photo vouchers, of each species or taxa collected during the course of biological sampling from any stream within the NEORSD's service area. When benthic macroinvertebrates from multiple surface waters are collected within the same year and identified by the same QDC, one voucher collection will be created to represent the specimens collected from those streams. When fish specimens from multiple surface waters are collected within the same year, one voucher collection will be created to represent the specimens

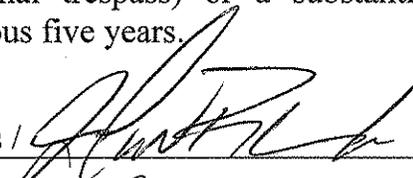
collected from those streams. A separate collection for each sampling event will not be maintained.

NEORS D will provide specimens or photo vouchers to the Director upon request. This collection will be stored at the NEORS D laboratory in the Environmental and Maintenance Services Center.

Print/Signature: John W. Rhoades  Date: 04/12/10

(15) Trespassing Statement

I have not been convicted or pleaded guilty to a Violation of section 2911.21 of the Revised Code (criminal trespass) or a substantially similar municipal ordinance within the previous five years.

Print/Signature: John W. Rhoades  Date: 04/12/10

Print/Signature: Catherine Zamborsky  Date: 4/12/10

Print/Signature: Seth Hothem / See Above Date: 4/12/10

Print/Signature: Kathryn Crestani / KC Date: 4/12/2010

Print/Signature: Thomas Zablony / John Zablony Date: 4 14 2010

Print/Signature: Ronald Maichle  Date: 04-12-10

Print/Signature: Francisco Rivera / Francisco J Rivera Date: 4/12/10

## Appendix A

